Teaching exercise: preventive care registry report

This table is a sample patient registry. Use this mock patient data to learn how to identify care gaps based on the preventive care guidelines you’ve implemented in your practice. After reviewing the patient data sample, test your knowledge by taking the quiz below.

*Please note that practice guidelines frequently change. This is only an example and may not include the latest recommendations. Update the guidelines before using this table and the associated quiz for training your staff.*

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Patient name | Age | Sex | Date of Pneumovax® | Date of FOBT | Date of colonoscopy | Date of mammogram |
| ***e.g., Jane Doe*** | ***3/16/1939*** | ***F*** | ***12/22/2004*** | ***4/11/2012*** | ***10/24/2012*** | ***12/15/2009*** |
| ***Patient A*** | ***76*** | ***F*** | ***12/22/2004*** | ***4/11/2012*** | ***10/24/2002*** | ***12/15/2009*** |
| ***Patient B*** | ***55*** | ***M*** |  | ***6/21/2013*** |  |  |
| ***Patient C*** | ***66*** | ***M*** |  |  |  |  |
| ***Patient D*** | ***52*** | ***F*** |  | ***7/14/2013*** |  | ***5/30/2013*** |
| ***Patient E*** | ***53*** | ***F*** |  | ***12/6/2012*** |  | ***1/8/2012*** |
| ***Patient F*** | ***58*** | ***F*** |  |  |  |  |
| ***Patient G*** | ***55*** | ***M*** |  |  | ***4/23/2004*** |  |
| ***Patient H*** | ***42*** | ***F*** |  |  |  |  |
| ***Patient I*** | ***68*** | ***M*** | ***2/3/2012*** | ***7/5/2013*** |  |  |
| ***Patient J*** | ***62*** | ***M*** |  |  | ***3/27/2007*** |  |
| ***Patient K*** | ***75*** | ***F*** |  |  | ***12/17/2002*** | ***7/22/2011*** |

*Note: For purposes of this table and the quiz below, assume today’s date is June 1, 2015.*

Preventive care registry quiz

Pair trainees in your practice to answer these questions then discuss answers with the entire group. Be sure to follow the practice’s current preventive care guidelines.

1. Which patients have a care gap for Pneumovax®?
2. Which patients have a care gap for colorectal cancer screening?
3. Which patients have a care gap for a mammogram?

Preventive care registry exercise answer key

1. Which patients have a care gap for Pneumovax®? **Patients C and K.**
2. Which patients have a care gap for colorectal cancer screening? **Patients B, C, E, F, G and K. Patient A is over 75 years old, so there is no gap in care.**
3. Which patients have a care gap for a mammogram? **Patients E, F and K.**

Discussion exercise

Take each blank cell in the registry that you did not identify as a care gap and discuss why it is not a care gap (e.g., Patient B has a blank cell under mammogram because he is a male, etc.).

*Source: AMA. Practice transformation series: panel management. 2015.*